

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon
Bankruptcy Number: 08-14631 Account Number: 9200-0176922-66
Date of Confirmation: 3/16/2008 Account Type: Checking
Reporting Period (month/year): _____ Qtr Ending March 31, 2012

Beginning Cash Balance: \$ 131,024.98

All receipts received by the debtor:

Cash Sales: \$ _____
Collection of Accounts Receivable: \$ _____
Proceeds from Litigation (settlement or otherwise): \$ _____
Sale of Debtor's Assets: \$ _____
Capital Infusion pursuant to the Plan: \$ 500,000.00 transfer from acct 65
Total of cash received: \$ 500,000.00

Total of cash available: \$ 631,024.98

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 91,554.22 Unsecured Claims
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 103,854.50
All other disbursements made in the ordinary course: \$ 975.00 US Trustee
Total Disbursements \$ 196,383.72

Ending Cash Balance \$ 434,641.26

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

4/28/2012 [Signature]
Date Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon
Bankruptcy Number: 08-14631 Account Number: 9200-0176922-65
Date of Confirmation: 3/16/2008 Account Type: Money Market
Reporting Period (month/year): _____ Qtr Ending March 31, 2012

Beginning Cash Balance: \$ 1,426,300.66

All receipts received by the debtor:

Cash Sales: \$ 12.08 interest
Collection of Accounts Receivable: \$ _____
Proceeds from Litigation (settlement or otherwise): \$ 260,000.00
Sale of Debtor's Assets: \$ _____
Capital Infusion pursuant to the Plan: \$ _____
Total of cash received: \$ 260,012.08

Total of cash available: \$ 1,686,312.74

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ _____
All other disbursements made in the ordinary course: \$ 500,000.00 Transfer to account 66
Total Disbursements 500,000.00 -

Ending Cash Balance \$ 1,186,312.74

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

4/20/2012
Date

[Signature] TRUSTEE
Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: Wilmington Trust
 Bankruptcy Number: 08-14631 Account Number: 089660-000
 Date of Confirmation: 3/16/2008 Account Type: Money Market
 Reporting Period (month/year): Qtr Ending March 31, 2012

Beginning Cash Balance: \$ 2,226,811.41

All receipts received by the debtor:

Cash Sales: \$ 18.00 Interest
 Collection of Accounts Receivable: \$ _____
 Proceeds from Litigation (settlement or otherwise): \$ _____
 Sale of Debtor's Assets: \$ _____
 Capital Infusion pursuant to the Plan: \$ _____
 Total of cash received: \$ 18.00

Total of cash available: \$ 2,226,829.41

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____
 Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ _____
 All other disbursements made in the ordinary course: \$ _____
 Total Disbursements \$ _____ 0

Ending Cash Balance \$ 2,226,829.41

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

4/20/2012 [Signature]
 Date Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

	Month:	Month:
ASSETS		
Cash (Unrestricted)		3,847,783.41
Cash (Restricted)		
Accounts Receivable (Net)		
Inventory		
Notes Receivable		
Prepaid Expenses		
Other (Attach List)		
Total Current Assets		
Property, Plant & Equipment		
Real Property & Improvements		
Machinery & Equipment		
Furniture, fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Depreciation/Depletion		
Total Property, Plant & Equipment		
Due from Affiliates & Insiders		
Other (Attach List)		
Total Assets		
Liabilities Not Subject to Compromise (Postpetition Liabilities)		
Accounts Payable		
Taxes Payable		
Notes Payable		
Professional Fees		
Secured Debt		
Due to Affiliates & Insiders		
Other (Attach List)		
Total Postpetition Liabilities		
Liabilities Subject to Compromise (Pre-petition Liabilities)		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan		
Other (Attach List) - Per Plan		
Total Pre-petition Liabilities		
Total Liabilities		
Equity		
Common Stock		
Retained Earnings (Deficit)		
Total Equity (Deficit)		
Total Liabilities & Owners' Equity		